

# SW CORPORATE SECURITIES AND FINANCE TRANSACTION INFORMATION SHEET

An SW Corporate Securities and Finance Notice is hereby filed by  (the "Company") with the Missouri Gaming Commission (the "Commission") pursuant to 11 CSR 45-20 for the following transaction (the "Transaction").

The Company hereby states the following regarding the Transaction:

1. The Transaction does not involve the pledge, hypothecation, or transfer in any way of any license issued by the Commission or any interest in a license issued by the Commission.
2. No ownership interest, as defined in 11 CSR 45-20, in the Company or any of its affiliates is proposed to be issued or transferred in any manner, except as provided on **Exhibit 1** attached hereto, which includes copies of all documents evidencing these arrangements, and includes a summary explanation of the arrangements, citing specific pages of the documents for the pertinent provisions.
3. No ownership interest, as defined in 11 CSR 45-20, in the Company or any of its affiliates is proposed to be pledged, hypothecated, or otherwise used as collateral in any manner, except as provided on **Exhibit 2** attached hereto, which includes copies of all documents evidencing these arrangements, and includes a summary explanation of the arrangements, citing specific pages of the documents for the pertinent provisions.
4. The Company and its affiliates understand fully that the Commission's review of the Transaction will involve issues of suitability to hold a license, and no action or decision to take no action by the Commission based on this review will indicate or suggest that the Commission has considered or passed in any way on the marketability of any securities or any other matter.
5. The Company and its affiliates also understand fully that the review of the transaction under 11 CSR 45-20 does not in any way preempt or preclude other investigations related to the Transaction, and that no action or decision to take no action by the Commission shall preempt or preclude any other action of the Commission related to the Transaction.
6. The Company will update this Information Sheet immediately with any change of information and, if documents that are attached are revised, the Company will provide the revised versions marked clearly to show all of the revisions.

(Signature)

(Name Printed or Typed)

(Title)

("Company")